**INTEREST RATES MARKET NOTICE**

**Date: 2 December 2015**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA601”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 3 December 2015.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount R** 265,000,000.00

**Total Amount Following Tap Issue** R 666,000,000.00

**Bond Code** IVA601

**Nominal Issued** R 265,000,000.00

**Issue Price** 99.363288%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 7 January 2016

**Books Close** 2 January 2016

**Interest Date(s)** 7 January 2016

**Last Day to Register** By 17:00 on1 January 2016

**Issue Date** 3 December 2015

**Date Convention** Modified Following

**Interest Commencement Date** 3 December 2015

**First Interest Date** 7 January 2016

**ISIN No.** ZAG000130220

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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